

# INVESTMENT GROUP OF TOMORROW

We are a strong foundation for every human talent which has the ability to influence the world around us – positively and for the long-term. Our mission is to strengthen the value of innovative projects and firms which are creating a sustainable future.



We invest in sectors with a strong potential for growth, able to deliver benefits to our investors and society at large.



## **TECHNOLOGY**

We focus on extraordinary technological solutions which allow us to fully use the knowledge and financial strength of our group and become a world business. We always set the highest goals.



## INNOVATION

We help exceptional people to kick-start the potential which carries their remarkable innovation. Our task is to transform those ideas into first-rate products and services which reach the world.



## AGRICULTURE -

We invest a significant portion of our knowledge and experience into new approaches to utilizing agricultural land, growing crops or raising livestock. Our goal is not only to meet basic human needs. We specifically look for projects that respect life in its full scope.



### **SERVICES**

The modern service sector is one of the GFF group's primary aims. Effective service comprises a solid foundation for the rest of our investment segments. At the same time it radically accelerates their development and assures their exponential growth.



### DEVELOPMENT

An important parameter of our current development is low energy demand. possibly even fully self-sufficient buildings. At GFF we believe that these new energy requirements are valuable for all of society.



Trdlokafe, a member of the GFF investment group, engages in developing and selling prospering and established spit cake and coffee shops. These stalls are offered on a franchise basis as well. The shops are located in interesting and busy areas with heavy foot traffic. More than one million customers enjoy excellent spit cakes and coffee each year. Thus, the company has achieved an annual network-wide turnover of CZK 100 million.

Since starting business, **more than 50 branches** have been opened, and their number is constantly growing, not only in our country, but also abroad. Thanks to its interesting and original concept, the stalls did not make a loss even during the coronavirus crisis, proof of the stability of this gastronomic sector. Therefore, investing in stalls makes sense and offers reliable value for money.

The funds obtained thanks to the bond issue will be used primarily to operate selected shops owned by the GFF Group and operated through its subsidiary.

CRISIS-PROOF
CONCEPT

WELL-KNOWN BRAND ASTABLE BUSINESS
TYPE

SIMPLE AND SAFE FORM OF BUSINESS





# EMUTENT

#### COMPANY -

GFF TK Capital s.r.o., represented by Ondřej Bartoš, director

#### **HEADQUARTER**

Vídeňská 188/119d, Dolní Heršpice, 619 00 Brno

#### **COMPANY REGISTRATION** NO. -

108 10 404

#### REFERENCE NUMBER

C 127927 registered at the Municipal Court in Brno

#### **BOND NAME**

Bonds TK 10/22/3

#### **FORM OF BONDS**

Securities certificates

#### **FREQUENCY OF INTEREST PAYMENTS**

Quarterly

#### **BASE ISSUE SIZE**

EUR 500,000

#### **NOMINAL VALUE** OF ONE BOND

FUR 40

#### **ISSUE DATE**

1. 10. 2022

#### **MATURITY DATE**

31. 3. 2026

#### **INTEREST YIELD**

Fixed interest rate 10 % annually

#### TRANSFER OF PURCHASED BONDS

By 15 working days from the transfer of the purchase price to the issuer's account as well as from the conclusion of the subscription agreement.

client@gffgroup.com | www.gffgroup.com